Infrastructure Leasing & Financial Services Limited
Phase IV

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

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Notes:

1 We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.

2 Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.

3 In case some claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions; etc) that may not have crystallised as on 15 Oct 2018.

4 The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.

5 Kindly note that this entity is part of the list of entities to be considered for the interim distribution process. This is in furtherance to the resolution framework of the IL&FS group entities and the interim distribution process being carried out and approved by the Hon'ble NCLAT vide its order dated 31 May 2022. The updated report for this entity is available on the IL&FS website under the head 'Entities Under Interim Distribution Process'. https://www.ilfsindia.com/entities-under-interim-distribution-process.html

6 Kindly note that this entity is part of the list of entities to be considered for the interim distribution process. This is in furtherance to the resolution framework of the IL&FS group entities and the interim distribution process being carried out and approved by the Hon'ble NCLAT vide its order dated 31 May 2022 read with the order dated 6 July 2022. The updated report for this entity is available on the IL&FS website under the head 'Entities Under Interim Distribution Process'. https://www.ilfsindia.com/entities-under-interim-distribution-process.html

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Airports Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IAL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IAL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	3,505,308,646	1	3,499,647,443	-	-	-	5,661,203	-	IAL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	618,477,014	2	618,003,641	-	-	-	473,373	-	IAL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IAL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	IAL Annexure 6	NA
7	Operational creditors (Government Dues)	1	2,198,010	-	-	-	1,978,320	-	219,690	-	IAL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	4	280,605,387	3	280,174,248	-	-	-	431,139	-	IAL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	5,801,850	-	-	-	-	-	5,801,850	-	IAL Annexure 9	NA
Total		**9**	**4,412,390,907**	**6**	**4,397,825,332**	**-**	**1,978,320**	**-**	**12,587,255**	**-**		

Name of the corporate debtor: IL&FS Airports Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IAL Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

IAL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

IAL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	04 Mar 2022	710,534,758	708,086,926	Line of credit - INR 220 cr	Sec. Int. Annexure 1	-	Yes	17.20%	-	-	-	-	2,447,832	-	NA
			1,520,379,044	1,519,688,633	Term Loan - INR 140 cr		-		36.91%	-	-	-	-	690,411	-	NA
			93,669,956	93,627,545	Term Loan - INR 8.6 cr		-		2.27%	-	-	-	-	42,411	-	NA
			524,043,631	523,806,918	Line of credit - INR 48 cr		-		12.72%	-	-	-	-	236,713	-	NA
			655,668,276	653,424,440	Term Loan - INR 60 cr		-		15.87%	-	-	-	-	2,243,836	-	NA
			1,012,981	1,012,981	Loan - INR 100 cr		-		0.02%	-	-	-	-	-	-	NA
Total (A)			**3,505,308,646**	**3,499,647,443**			**-**		**84.99%**	**-**	**-**	**-**	**-**	**5,661,203**	**-**	

IAL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim		Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Networks Limited	09 Mar 2022	6,600,000	6,526,967	Short Term Loan - INR 0.75 cr		-	Yes	0.16%	-	-	-	-	73,033	-	NA
			15,900,000	15,799,660	Short Term Loan - INR 1.5 cr		-		0.38%	-	-	-	-	100,340	-	NA
			300,000	-	Short Term Loan - INR 1 cr		-		0.00%	-	-	-	-	300,000	-	NA
2	RIDCOR Infra Projects Limited	10 Mar 2022	595,677,014	595,677,014	Term Loan - INR 55 cr		-	Yes	14.47%	-	-	-	-	-	-	NA
Total (B)			**618,477,014**	**618,003,641**			**-**		**15.01%**	**-**	**-**	**-**	**-**	**473,373**	**-**	

Grand total (A+B)	**4,123,785,660**	**4,117,651,084**		**-**		**100.00%**	**-**	**-**	**-**	**-**	**6,134,576**	**-**	

Name of the corporate debtor: IL&FS Airports Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IAL Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-

IAL Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-

IAL Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Related Party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Assistant Commissioner of Income Tax 14(1)(2), Mumbai	IT, Mumbai	18 Aug 2022	2,198,010	-	Income Tax liability	No	-	-	1,978,320	-	-	219,690	-	Note 1 Note 2
Total				**2,198,010**	**-**			**-**	**-**	**1,978,320**	**-**	**-**	**219,690**	**-**	

IAL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Infrastructure Leasing & Financial Services Ltd	11 Mar 2022	2,827,813	2,716,008	Subcription fees & other services	-	-	Yes	-	-	-	-	-	111,805	-	NA
2	Ajay	11 Mar 2022	290,794	-	Supply of goods	-	-	No	-	-	-	-	-	290,794	-	NA
3	Luthra & Luthra LLP, Chartered Accountants	24 Mar 2022	428,340	399,800	Professional Services	-	-	No	-	-	-	-	-	28,540	-	NA
4	IL&FS Transportation Networks Limited	18 Aug 2022	277,058,440	277,058,440	Other services	-	-	Yes	-	-	-	-	-	-	-	NA
Total			**280,605,387**	**280,174,248**		**-**	**-**		**-**	**-**	**-**	**-**	**-**	**431,139**	**-**	

Name of the corporate debtor: IL&FS Airports Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IAL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	J Kumar Construction And Services Private Limited	17 Mar 2022	5,801,850	-	Supply of goods	-	-	No	-	-	-	-	-	5,801,850	-	NA
Total			**5,801,850**	**-**			**-**		**-**	**-**	**-**	**-**	**-**	**5,801,850**	**-**	

Notes:

1 The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.

2 In pursuance to the decision of the Hon'ble Supreme Court in the matter of *State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162)* , the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
(i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
(ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
(iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IMICL Dighi Maritime Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IDML Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	IDML Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	1,928,707,216	1	1,928,707,146	-	-	-	70	-	IDML Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	3	943,261,081	3	943,261,081	-	-	-	-	-	IDML Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	IDML Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	IDML Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	IDML Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	859,375	1	859,375	-	-	-	-	-	IDML Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	IDML Annexure 9	NA
Total		**6**	**2,872,827,672**	**5**	**2,872,827,602**	**-**	**-**	**-**	**70**	**-**		

Name of the corporate debtor: IMICL Dighi Maritime Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IDML Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

IDML Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

IDML Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	04 Mar 2022	1,924,631,202	1,924,631,202	Line of credit Infra - INR 180 cr	Sec. Int. Annexure 2	-	Yes	67.01%	-	-	-	-	-	-	NA
			4,076,014	4,075,944	ITML - INR 35 cr		-		0.14%	-	-	-	-	70	-	NA
Total (A)			**1,928,707,216**	**1,928,707,146**			**-**		**67.16%**	**-**	**-**	**-**	**-**	**70**	**-**	

IDML Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim		Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Maritime Infrastructure Company Ltd	08 Mar 2022	54,470,908	54,470,908	Inter Corporate Deposit - 5cr		-	Yes	1.90%	-	-	-	-	-	-	NA
2	Gujarat Integrated Maritime Complex Private Limited	08 Mar 2022	30,276,683	30,276,683	Inter Corporate Loan - 3cr		-	Yes	1.05%	-	-	-	-	-	-	NA
			456,106,470	456,106,470	Short Term Loan - 93cr		-		15.88%	-	-	-	-	-	-	NA
			273,309,349	273,309,349	Short Term Loan - 25cr		-		9.52%	-	-	-	-	-	-	NA
3	IL&FS Airports Limited	09 Mar 2022	108,021,781	108,021,781	Short Term Loan - 10cr		-	Yes	3.76%	-	-	-	-	-	-	NA
			21,075,890	21,075,890	Term Loan - 2cr		-		0.73%	-	-	-	-	-	-	NA
Total (B)			**943,261,081**	**943,261,081**			**-**		**32.84%**	**-**	**-**	**-**	**-**	**-**	**-**	

Grand total (A+B)	**2,871,968,297**	**2,871,968,227**		**-**		**100.00%**	**-**	**-**	**-**	**-**	**70**	**-**	

Name of the corporate debtor: IMICL Dighi Maritime Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IDML Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-

IDML Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-

IDML Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related Party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-	-	-	-	-	-	-	-	-

IDML Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Maritime Infrastructure Company Ltd	08 Mar 2022	859,375	859,375	Deputation charges	-	-	Yes	-	-	-	-	-	-	-	NA
2	Infrastructure Leasing & Financial Services Ltd	14 Mar 2022	-	-	-	-	-	Yes	-	-	-	-	-	-	-	Note 1
Total			**859,375**	**859,375**			-		-	-	-	-	-	-	-	

IDML Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

Note: 1) The claim form submitted for amount outstanding as on 15 Oct 2022 is Nil, however they have certain dues post 15 Oct 2018.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Rohtas Bio Energy Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	RBEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	RBEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	3,181,549,294	1	3,181,549,294	-	-	-	-	-	RBEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	3	1,479,083,228	3	1,479,083,228	-	-	-	-	-	RBEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	RBEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	RBEL Annexure 6	NA
7	Operational creditors (Government Dues)	1	12,780	-	-	-	-	-	12,780	-	RBEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	-	-	-	-	-	-	-	-	-	RBEL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	RBEL Annexure 9	NA
Total		**5**	**4,660,645,302**	**4**	**4,660,632,522**	**-**	**-**	**-**	**12,780**	**-**		

Name of the corporate debtor: Rohtas Bio Energy Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

RBEL Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

RBEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

RBEL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	03 Mar 2022	1,081,586,613	1,081,586,613	Line of credit - INR 100 cr	Sec. Int. Annexure 3	-	Yes	23.21%	-	-	-	-	-	-	NA
			2,099,661,918	2,099,661,918	LOC Infra - INR 193.9 cr		-		45.05%	-	-	-	-	-	-	NA
			5,701	5,701	ITML - INR 28 cr		-		0.00%	-	-	-	-	-	-	NA
			295,062	295,062	TML - INR 235 cr		-		0.01%	-	-	-	-	-	-	NA
Total			**3,181,549,294**	**3,181,549,294**			**-**		**68.26%**	**-**	**-**	**-**	**-**	**-**	**-**	

RBEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim		Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Energy Development Company Limited	25 Mar 2022	1,190,152,529	1,190,152,529	Line of Credit		-	Yes	26.44%	-	-	-	1,771,578,686	-	-	NA
			41,896,400	41,896,400	Fully Convertible Debenture					-	-	-		-	-	
2	IL&FS Solar Power Limited	25 Mar 2022	49,264,458	49,264,458	Inter Corporate Deposit		-	Yes	1.06%	-	-	-	-	-	-	NA
3	Patiala Bio Power Company Limited	25 Mar 2022	197,769,841	197,769,841	Loan			Yes	4.24%	-	-	-	-	-	-	NA
Total (B)			**1,479,083,228**	**1,479,083,228**			**-**		**31.74%**	**-**	**-**	**-**	**1,771,578,686**	**-**	**-**	
Grand total (A+B)			**4,660,632,522**	**4,660,632,522**			**-**		**100.00%**	**-**	**-**	**-**	**1,771,578,686**	**-**	**-**	

Name of the corporate debtor: Rohtas Bio Energy Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

RBEL Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-

RBEL Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-

RBEL Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related Party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Manjeet Singh, Income	IT, Mumbai	18 Aug 2022	12,780	-	IT Claim	No	-	-	-	-	-	12,780	-	NA
Total				**12,780**	-			-	-	-	-	-	**12,780**	-	

RBEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

RBEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Tierra Enviro Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	TEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	TEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	506,621,786	1	506,621,786	-	-	-	-	-	TEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	5	4,843,948,567	5	4,836,096,576	-	-	-	7,851,991	-	TEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	TEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	TEL Annexure 6	NA
7	Operational creditors (Government Dues)	1	2,957,350	-	-	-	-	2,957,350	-	-	TEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	420,839	1	369,560	-	-	-	51,279	-	TEL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	TEL Annexure 9	NA
Total		**9**	**5,353,948,542**	**7**	**5,343,087,922**	**-**	**-**	**2,957,350**	**7,903,270**	**-**		

Name of the corporate debtor: **Tierra Enviro Limited**

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

TEL Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

TEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

TEL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	03 Mar 2022	498,904,608	498,904,608	Line of credit - INR 45 cr	Sec. Int. Annexure 4	-	Yes	9.34%	-	-	-	-	-	-	NA
			7,717,178	7,717,178	ISTL - INR 58.50 cr		-		0.14%	-	-	-	-	-	-	NA
Total (A)			**506,621,786**	**506,621,786**			**-**		**9.48%**	**-**	**-**	**-**	**-**	**-**	**-**	

TEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim		Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	03 Mar 2022	88,001,313	88,001,313	Line of credit - INR 8 cr		-	Yes	1.65%	-	-	-	-	-	-	NA
			1,803,421,208	1,803,421,208	Term Loan - INR 166.40 cr		-		33.75%	-	-	-	-	-		NA
			15,735,155	7,897,685	TDS certificate outstanding		-		0.15%	-	-	-	-	7,837,470	-	NA
2	Gujarat Integrated Maritime Complex Private Limited	08 Mar 2022	147,846,080	147,846,080	Inter Corporate Loan - INR 13.75 cr		-	Yes	2.77%	-	-	-	-	-	-	NA
3	IL&FS Airports Limited	09 Mar 2022	71,638,932	71,638,932	Inter Corporate Loan - INR 66 cr		-	Yes	1.34%	-	-	-	-	-	-	NA
			753,378,688	753,378,688	Inter Corporate Loan - INR 69.4 cr		-		14.10%	-	-	-	-	-		NA
			164,990,959	164,990,959	Inter Corporate Loan - INR 15.75 cr		-		3.09%	-	-	-	-	-	-	NA
4	IL&FS Transportation Networks Limited	09 Mar 2022	32,500,000	32,485,479	Short Term Loan - INR 3 cr		-	Yes	0.61%	-	-	-	-	14,521	-	NA
5	Unique Waste Management Processing Co Ltd	14 Mar 2022	1,766,436,232	1,766,436,232	Term Loan		-	Yes	33.06%	-	-	-	-	-	-	NA
Total (B)			**4,843,948,567**	**4,836,096,576**			**-**		**90.52%**	**-**	**-**	**-**	**-**	**7,851,991**	**-**	
Grand total (A+B)			**5,350,570,353**	**5,342,718,362**			**-**		**100.00%**	**-**	**-**	**-**	**-**	**7,851,991**	**-**	

Name of the corporate debtor: **Tierra Enviro Limited**

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

TEL Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-	-		-	-	-	-	-	-	-	-	-

TEL Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-

TEL Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related Party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Assistant Commissioner of Income Tax, Circle 25(1), Delhi	IT, Delhi	18 Aug 2022	2,957,350	-	Income Tax liability	No	-	-	-	2,957,350	-	-	-	Note 1 Note 2
Total				**2,957,350**	-			-	-	-	**2,957,350**	-	-	-	

TEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Infrastructure Leasing & Financial Services Ltd	14 Mar 2022	-	-	NA	-	-	Yes	-	-	-	-	-	-	-	Note 3
2	Luthra & Luthra LLP, Chartered Accountants	07 Apr 2022	420,839	369,560	Professional Services	-	-	No	-	-	-	-	-	51,279	-	NA
Total			**420,839**	**369,560**		-	-		-	-	-	-	-	**51,279**	-	

Name of the corporate debtor: **Tierra Enviro Limited**

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

TEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

Notes:

1 Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum.. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.

2 In pursuance to the decision of the Hon'ble Supreme Court in the matter of *State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162)* , the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
(i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
(ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
(iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

3 The claim form submitted for amount outstanding as on 15 Oct 2022 is Nil, however they have certain dues post 15 Oct 2018.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Vejas Power Projects Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	VPPL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	VPPL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	2,382,335,851	1	2,329,492,736	-	-	-	52,843,115	-	VPPL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	1,407,395,680	1	1,407,395,680	-	-	-	-	-	VPPL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	VPPL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	VPPL Annexure 6	NA
7	Operational creditors (Government Dues)	1	42,220	-	-	-	-	-	42,220	-	VPPL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	-	-	-	-	-	-	-	-	-	VPPL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	VPPL Annexure 9	NA
Total		**3**	**3,789,773,751**	**2**	**3,736,888,416**	**-**	**-**	**-**	**52,885,335**	**-**		

Name of the corporate debtor: Vejas Power Projects Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

VPPL Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

VPPL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

VPPL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Financial Services Limited	04 Mar 2022	2,382,335,851	2,329,492,736	Infrastructure Term Loan - INR 325 cr	Sec. Int. Annexure 5	-	Yes	62.34%	-	-	-	-	52,843,115	-	NA
Total (A)			**2,382,335,851**	**2,329,492,736**			**-**		**62.34%**	**-**	**-**	**-**	**-**	**52,843,115**	**-**	

VPPL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim		Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Rohtas Bio Energy Limited	25 Mar 2022	1,407,395,680	1,407,395,680	Inter Corporate Deposit		-	Yes	37.66%	-	-	-	-	-	-	NA
Total (B)			**1,407,395,680**	**1,407,395,680**			**-**		**37.66%**	**-**	**-**	**-**	**-**	**-**	**-**	

Grand total (A+B)	**3,789,731,531**	**3,736,888,416**		**-**		**100.00%**	**-**	**-**	**-**	**-**	**52,843,115**	**-**	

Name of the corporate debtor: Vejas Power Projects Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

VPPL Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-

VPPL Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-

VPPL Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related Party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Manjeet Singh, Income Tax Officer - 14(3)(1)	IT, Mumbai	18 Aug 2022	42,220	-	IT Claim	No	-	-	-	-	-	42,220	-	NA
Total				**42,220**	-			-	-	-	-	-	**42,220**	-	

VPPL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

VPPL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Rapid MetroRail Gurgaon Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Claim neither admitted nor rejected		Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted			Claim under appeal/at various forums	Claim under dispute			
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	RMGL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	RMGL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	8	7,563,175,200	8	7,516,440,285	-	46,734,915	-	-	-	RMGL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	2,678,751,351	4	2,650,071,038	-	28,680,313	-	-	-	RMGL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	RMGL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	RMGL Annexure 6	NA
7	Operational creditors (Government Dues)	2	7,470,332	-	-	-	56,240	7,414,092	-	-	RMGL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	8	414,669,957	7	100,939,391	-	23,436,841	-	290,293,725	-	RMGL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	RMGL Annexure 9	NA
Total		**22**	**10,664,066,840**	**19**	**10,267,450,714**	**-**	**98,908,309**	**7,414,092**	**290,293,725**	**-**		

Name of the corporate debtor: Rapid MetroRail Gurgaon Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

RMGL Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

RMGL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim		Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

RMGL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Indian Overseas Bank	17 Aug 2022	940,613,547	940,557,544	Term Loan	Sec. Int. Annexure 6	-	No	9.25%	-	-	-	-	56,003	-	NA
2	UCO Bank	16 Aug 2022	752,588,513	752,588,513	Term Loan	Sec. Int. Annexure 6	-	No	7.40%	-	-	-	-	-	-	NA
3	Bank of Baroda Zonal Stressed Assets Recovery Branch New Delhi	16 Aug 2022	564,318,553	564,161,361	Term Loan	Sec. Int. Annexure 6	-	No	5.55%	-	-	-	-	157,192	-	NA
4	Union Bank of India	16 Aug 2022	1,519,584,693	1,519,584,693	Term Loan	Sec. Int. Annexure 6	-	No	14.95%	-	-	-	15,300,000	-	-	NA
5	Bank of India	16 Aug 2022	465,711,216	465,312,170	Term Loan	Sec. Int. Annexure 6	-	No	10.89%	-	-	-	-	399,046	-	NA
			687,530,861	641,690,843	External Commercial Borrowing			No		-	-	-		45,840,018	-	NA
6	Punjab National Bank	17 Aug 2022	1,129,308,534	1,129,025,878	Term Loan	Sec. Int. Annexure 6	-	No	11.11%	-	-	-	-	282,656	-	NA
7	Punjab and Sind Bank	16 Aug 2022	754,575,979	754,575,979	Term Loan	Sec. Int. Annexure 6	-	No	7.42%	-	-	-	-	-	-	NA
8	Indian Bank	16 Aug 2022	748,943,304	748,943,304	Term Loan	Sec. Int. Annexure 6	-	No	7.37%	-	-	-	508,505	-	-	NA
Total (A)			**7,563,175,200**	**7,516,440,285**			-		**73.93%**	-	-	-	**15,808,505**	**46,734,915**	-	

Name of the corporate debtor: Rapid MetroRail Gurgaon Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

RMGL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Networks Limited	18 Aug 2022	447,146,363	447,146,363	Loan	-	Yes	4.40%	-	-	-	-	-	-	NA
2	IL&FS Rail Limited	17 Aug 2022	310,000,000	310,000,000	Short Term Loan	-	Yes	3.05%	-	-	-	-	-	-	NA
3	IL&FS Financial Services Limited	18 Aug 2022	565,258,863	536,578,550	Loan	-	Yes	5.28%	-	-	-	-	28,680,313	-	NA
4	Infrastructure Leasing & Financial Services Ltd	18 Aug 2022	1,356,346,125	1,356,346,125	Term Loan	-	Yes	13.34%	-	-	-	-	-	-	NA
Total (B)			**2,678,751,351**	**2,650,071,038**		**-**		**26.07%**	**-**	**-**	**-**	**-**	**28,680,313**	**-**	
Grand total (A+B)			**10,241,926,551**	**10,166,511,323**		**-**		**100.00%**	**-**	**-**	**-**	**15,808,505**	**75,415,228**	**-**	

RMGL Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total				**-**	**-**			**-**	**-**	**-**	**-**	**-**	**-**	**-**	

RMGL Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total				**-**	**-**			**-**	**-**	**-**	**-**	**-**	**-**	**-**	

RMGL Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related Party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Assistant Commissioner of Income Tax, TDS Circle, Gurgaon	IT, Gurgaon	-	56,240	-	Income Tax liability	No	-	-	-	-	-	56,240	-	Note 2
2	Income Tax Department (Assistant Commissioner of Income Tax, Central Circle-1, Gurugram)	IT, Gurgaon	18 Aug 2022	7,414,092	-	Income Tax liability	No	-	-	7,414,092	-	-	-	-	Note 1 Note 2
Total				**7,470,332**	**-**			**-**	**-**	**7,414,092**	**-**	**-**	**56,240**	**-**	

Name of the corporate debtor: Rapid MetroRail Gurgaon Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

RMGL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	DLF Home Developers Limited	12 Aug 2022	290,293,725	-	Other services	-	-	No	-	-	-	290,293,725	-	-	-	Note 3
2	Siemens Ltd	17 Aug 2022	33,349,258	30,617,249	Other services	-	-	No	-	-	-	-	-	2,732,009	-	NA
3	Satyam Software Solutions Private Limited	18 Aug 2022	714,614	714,614	Supply of Goods	-	-	No	-	-	-	-	-	-	-	NA
4	Siemens Mobility GMBH	18 Aug 2022	38,592,859	27,300,847	Supply of Goods	-	-	No	-	-	-	-	-	11,292,012	-	NA
5	Siemens Mobility GMBH	18 Aug 2022	30,464,953	21,551,134	Supply of Goods	-	-	No	-	-	-	-	-	8,913,819	-	NA
6	M/S Pan Inc	16 Aug 2022	320,000	200,000	Other services	-	-	No	-	-	-	-	180,994	120,000	-	NA
7	IL&FS Transportation Networks Limited	18 Aug 2022	18,086,906	18,086,906	Other services	-	-	Yes	-	-	-	-	-	-	-	NA
8	Infrastructure Leasing & Financial Services Ltd	18 Aug 2022	2,847,642	2,468,642	Other services	-	-	Yes	-	-	-	-	-	379,000	-	NA
Total			**414,669,957**	**100,939,391**			**-**		**-**	**-**	**-**	**290,293,725**	**180,994**	**23,436,841**	**-**	

RMGL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			**-**	**-**			**-**		**-**	**-**	**-**	**-**	**-**	**-**	**-**	

Notes:

1 The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.

2 In pursuance to the decision of the Hon'ble Supreme Court in the matter of *State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162)* , the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
(i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
(ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
(iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

3 'Some or all components of this claim have neither been admitted nor rejected as the same would require adjudication by the relevant authority/forum.. Our role is to vet and do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Rapid MetroRail Gurgaon South Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Claim neither admitted nor rejected		Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted		Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	RMGSL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	RMGSL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	6	15,582,992,957	6	15,462,746,586	176,700,001	-	-	120,246,371	-	RMGSL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	5,067,035,761	4	5,037,070,174	-	-	-	29,965,587	-	RMGSL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	RMGSL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	RMGSL Annexure 6	NA
7	Operational creditors (Government Dues)	2	841,667,740	1	31,790	-	841,469,357	-	166,593	-	RMGSL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	5	5,370,311	4	4,157,059	-	-	-	1,213,252	-	RMGSL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	RMGSL Annexure 9	NA
Total		**17**	**21,497,066,769**	**15**	**20,504,005,609**	**176,700,001**	**841,469,357**	**-**	**151,591,803**	**-**		

Name of the corporate debtor: Rapid MetroRail Gurgaon South Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

RMGSL Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

RMGSL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

RMGSL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Canara Bank	10 Aug 2022	5,071,050,454	5,071,050,454	Term Loan - 1942773000182	Sec. Int. Annexure 7	-	No	24.74%	-	-	-	-	-	-	NA
2	Union Bank of India	17 Aug 2022	1,640,062,496	1,640,062,496	Term Loan - 016230100004553	Sec. Int. Annexure 7	-	No	8.00%	-	-	-	-	-	-	NA
			1,249,061,688	1,244,448,665	Term Loan - 560821000012441		-		6.07%	-	-	-	-	4,613,023	-	NA
3	Central Bank of India	18 Aug 2022	2,071,235,937	2,071,235,937	Term Loan - 3287159937	Sec. Int. Annexure 7	-	No	10.10%	-	-	-	-	-	-	NA
			29,673,395	29,673,395	Clean OverDraft				0.14%	-	-	-	-	-		NA
4	Indusind Bank	18 Aug 2022	111,348,271	1	Currency swap/ Derivative	Sec. Int. Annexure 7	-	No	0.00%	1	-	-	-	111,348,270	-	Note 1
5	India Infrasructure Finance Company (UK) Ltd	16 Aug 2022	4,150,166,569	4,150,166,569	External Commercial Borrowing	Sec. Int. Annexure 7	-	No	20.24%	-	-	-	-	-	-	NA
6	Punjab and Sind Bank	16 Aug 2022	1,069,727,958	1,069,727,958	Term Loan - 7171200011181	Sec. Int. Annexure 7	-	No	5.22%	-	-	-	-	-	-	NA
			190,666,189	186,381,111	Letter of Credit - 0710INLU00000916 717INLUO00001616				0.91%	176,700,000	-	-	-	4,285,078	-	NA
Total (A)			**15,582,992,957**	**15,462,746,586**			**-**		**75.43%**	**176,700,001**	**-**	**-**	**-**	**120,246,371**	**-**	

Name of the corporate debtor: Rapid MetroRail Gurgaon South Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

RMGSL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Rail Ltd	17 Aug 2022	770,000,000	760,000,000	Short Term Loan	-	Yes	3.71%	-	-	-	-	10,000,000	-	NA
2	IL&FS Financial Services Limited	18 Aug 2022	654,930,944	634,965,357	Loan	-	Yes	3.10%	-	-	-	-	19,965,587	-	NA
3	IL&FS Transportation Networks Limited	18 Aug 2022	2,557,027,916	2,557,027,916	Loan	-	Yes	12.47%	-	-	-	-	-	-	NA
4	Infrastructure Leasing & Financial Services Ltd	18 Aug 2022	1,085,076,901	1,085,076,901	Term Loan	-	Yes	5.29%	-	-	-	-	-	-	NA
Total (B)			**5,067,035,761**	**5,037,070,174**		**-**		**24.57%**	**-**	**-**	**-**	**-**	**29,965,587**	**-**	
Grand total (A+B)			**20,650,028,718**	**20,499,816,760**		**-**		**100.00%**	**176,700,001**	**-**	**-**	**-**	**150,211,958**	**-**	

RMGSL Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			**-**	**-**			**-**		**-**	**-**	**-**	**-**	**-**	**-**	**-**

RMGSL Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Claim neither admitted nor rejected		Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party	% voting share in CoC			Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			**-**	**-**			**-**		**-**	**-**	**-**	**-**	**-**	**-**	**-**

RMGSL Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Related Party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Assistant Commissioner of Income Tax, TDS Circle, Gurgaon	IT, Gurgaon	18 Aug 2022	98,560	31,790	Income Tax liability	No	-	-	-	-	-	66,770	-	NA
2	Income Tax Department (Assistant Commissioner of Income Tax, Central Circle-1, Gurugram)	IT, Gurgaon	18 Aug 2022	841,569,180	-	Income Tax liability	No	-	-	841,469,357	-	-	99,823	-	Note 2 Note 3
Total				**841,667,740**	**31,790**			**-**	**-**	**841,469,357**	**-**	**-**	**166,593**	**-**	

Name of the corporate debtor: Rapid MetroRail Gurgaon South Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

RMGSL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	UBM Travel Solutions India Pvt Ltd	17 Aug 2022	218,738	218,738	Other Services	-	-	No	-	-	-	-	-	-	-	NA
2	IL&FS Rail Ltd	17 Aug 2022	627,492	627,492	Other Services	-	-	Yes	-	-	-	-	-	-	-	NA
3	Raghuveer Enterprises	17 Aug 2022	110,364	110,364	Supply of goods	-	-	No	-	-	-	-	-	-	-	NA
4	Super Highway Labs Private Limited	18 Aug 2022	3,200,465	3,200,465	Other Services	-		No		-	-	-	-	-	-	NA
5	Treasure Vase Ventures Pvt Ltd	18 Aug 2022	1,213,252	-	Other Services	-	-	No	-	-	-	-	-	1,213,252	-	NA
Total			**5,370,311**	**4,157,059**		**-**	**-**		**-**	**-**	**-**	**-**	**-**	**1,213,252**	**-**	

RMGSL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-			-		-	-	-	-	-	-	-	

Notes:

1 This claim is with respect to the currency swap facility taken by the entity to hedge their payment exposure under the respective external commercial borrowing procured. The amount claimed by the creditor is calculated on the basis of net settlement of the transactions on the respective settlement/ maturity date falling due post 15 Oct 2018.
The liability of entity as on 15 Oct 2018 was not crystallised as the relevant amount of claim could not have been determined on 15 Oct 2018. Accordingly, no claim arises on the entity, as on that date. However, we have been provided documents to record that there is a crystallised liability post 15 Oct 2018. This relevant liability will have to be taken cognizance of at the distribution stage. Therefore, the relevant claim has been admitted at INR 1.

2 The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.

3 In pursuance to the decision of the Hon'ble Supreme Court in the matter of *State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162)*, the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
(i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
(ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
(iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

SECURITY INTEREST ANNEXURE 1
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS AIRPORTS LIMITED ("IAL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	The entire current assets and the entire loans and advances extended by IAL, both present and future, including all book debts and receivables.	IL&FS Financial Services Limited	349.96	First Pari Passu Charge

Notes:

(1) The column on amount admitted includes interest, penal interest, and other charges.
(2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest

SECURITY INTEREST ANNEXURE 2
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IMICL DIGHI MARITIME LIMITED ("IDML")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	The entire loans and advances extended by IDML, both present and future, and all amounts owing to, and/or received and/or receivable by IMDL in connection thereto.	IL&FS Financial Services Limited	192.87	First Pari Passu Charge

Notes:

(1) The column on amount admitted includes interest, penal interest, and other charges.
(2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 3
SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROHTAS BIO ENERGY LIMITED ("RBEL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	The entire loans and advances extended by RBEL, both present and future.	IL&FS Financial Services Limited	318.15	First Pari Passu Charge

Notes:

(1) The column on amount admitted includes interest, penal interest, and other charges.
(2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 4
SECURITY INTEREST FOR FINANCIAL CREDITORS OF TIERRA ENVIRO LIMITED ("TEL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	The entire current assets including but not limited to book debts, operating cash flows, receivables, loans & advances, deposits, commissions and revenue of whatsoever nature and wherever arising.	IL&FS Financial Services Limited	50.66	First Pari Passu Charge

Notes:

(1) The column on amount admitted includes interest, penal interest, and other charges.
(2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 5
SECURITY INTEREST FOR FINANCIAL CREDITORS OF VEJAS POWER PROJECTS LIMITED ("VPPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	The entire loans and advances extended by VPPL, both present and future, and all amounts owing to, and/or received and/or receivable by VPPL in connection thereto.	IL&FS Financial Services Limited	232.94	First Pari Passu Charge

Notes:

(1) The column on amount admitted includes interest, penal interest, and other charges.
(2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 6
SECURITY INTEREST FOR FINANCIAL CREDITORS OF RAPID METRORAIL GURGAON LIMITED ("RMGL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR Cr)	RANKING OF CHARGE
1	All right, title, interests, benefits, claims and demands whatsoever of RMGL in, to and in respect of all moneys, including investments lying to the credit of their Escrow Account and all other accounts including balances in the Debt Service Reserve or liable to be credited to the Escrow Account or other receivables, moneys received, Receivable liable to be credited to the Escrow Account designated for receiving money, claims or other money proceeds or Receivables of whatsoever nature arising howsoever and where-so-ever which are now due and owing or which may at any time hereafter, during the continuance of the security become due and owing to or acquired by RMGL in the course of business and all rights and remedies thereto	Union Bank of India (erstwhile Andhra Bank)	151.96	First Pari Passu Charge
		Bank of India	110.70	First Pari Passu Charge
		Indian Bank	74.89	First Pari passu Charge
		Punjab & Sind Bank	75.46	First Pari passu Charge
		UCO Bank	75.26	First Pari Passu Charge
		Bank of Baroda (erstwhile Dena Bank)	56.41	First Pari Passu Charge
		Punjab National Bank	112.90	First Pari Passu Charge
		Indian Overseas Bank	94.06	First Pari Passu Charge
2	All revenue receipts from the Project flowing into the Escrow Account	Union Bank of India (erstwhile Andhra Bank)	151.96	First Pari Passu Charge
		Bank of India	110.70	First Pari Passu Charge
		Indian Bank	74.89	First Pari passu Charge
		Punjab & Sind Bank	75.46	First Pari passu Charge
		UCO Bank	75.26	First Pari Passu Charge
		Bank of Baroda (erstwhile Dena Bank)	56.41	First Pari Passu Charge
		Punjab National Bank	112.90	First Pari Passu Charge
		Indian Overseas Bank	94.06	First Pari Passu Charge
3	Senior Lenders' security package listed in the Project Agreement, including substitution rights and termination payments due in respect of the Project in specified circumstances i.e. charges by assignment of all rights, title and interest pursuant to and in accordance with Substitution Agreement providing for step-in rights of the Senior Lenders in	Union Bank of India (erstwhile Andhra Bank)	151.96	First Pari Passu Charge
		Bank of India	110.70	First Pari Passu Charge
		Indian Bank	74.89	First Pari passu Charge
		Punjab & Sind Bank	75.46	First Pari passu Charge

SECURITY INTEREST ANNEXURE 6
SECURITY INTEREST FOR FINANCIAL CREDITORS OF RAPID METRORAIL GURGAON LIMITED ("RMGL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR Cr)	RANKING OF CHARGE
	accordance with the Concession Agreement	UCO Bank	75.26	First Pari Passu Charge
		Bank of Baroda (erstwhile Dena Bank)	56.41	First Pari Passu Charge
		Punjab National Bank	112.90	First Pari Passu Charge
		Indian Overseas Bank	94.06	First Pari Passu Charge

DEFINITIONS:
"**Debt Service Reserve Account**" means the account created and maintained by the Borrower in the manner as more particularly described under the Common Loan Agreement.

"**Escrow Account**" means the account/ sub-accounts opened, to be opened by the Borrower with the Escrow Agent into which the Receivables and other revenues of the project shall be credited and debited, as the case may be, in accordance with the Concession Agreement and the Financing Agreements.

"**Project**" means the development, operation and maintenance of metro link from Delhi Metro Sikanderpur Station to National Highway – 08 (NH 08) under 99 years Concession Contract from Huda.

"**Project Agreements**" means the following documents as may be amended and supplemented including without limitation
(i) Concession Agreement;
(ii) Substitution Agreement;
(iii) Construction Contract, Services and Operations Contract (if any);
(iv) Contracts relating to O&M (if any); and
(v) All material agreements entered into or may be entered into by the Borrower in relation to the Project, arising out of or in relation thereto.

"**Senior Lenders**" means (i) Union Bank of India (erstwhile Andhra Bank); (ii) Bank of India; (iii) Bank of Baroda (erstwhile Dena Bank); (iv) Indian Overseas Bank; (v) Indian Bank; (vi) Punjab & Sind Bank; (vii) Punjab National Bank; and (viii) UCO Bank.

"**Sponsors**" means (i) ITNL Enso Rail Systems Limited (IERS) and (ii) ILFS Transportation Networks Limited (ITNL).

Notes:

(1) The column on amount admitted includes interest, penal interest, and other charges.
(2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
(3) As per information provided by RMGL, FD of INR 1.53 crores is lien marked with Union Bank of India (e-Andhra Bank) for BG provided for operational purposes of RMGL. Union Bank of India has not filed any claim for these BGs.

SECURITY INTEREST ANNEXURE 7
SECURITY INTEREST FOR FINANCIAL CREDITORS OF RAPID METRORAIL GURGAON SOUTH LIMITED ("RMGSL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR Cr)	RANKING OF CHARGE
1	All right, title, interests, benefits, claims and demands whatsoever of RMGSL in, to and in respect of all moneys, including investments lying to the credit of their Escrow Account and all other accounts including balances in the Debt Service Reserve or liable to be credited to the Escrow Account or other receivables, moneys received, Receivable liable to be credited to the Escrow Account designated for receiving money, claims or other money proceeds or Receivables of whatsoever nature arising howsoever and where-so-ever which are now due and owing or which may at any time hereafter, during the continuance of the security become due and owing to or acquired by RMGSL in the course of business and all rights and remedies thereto	Canara Bank	507.11	First Pari Passu Charge
		Central Bank of India	210.09	First Pari Passu Charge
		Union Bank of India (erstwhile Andhra Bank)	164.00	First Pari passu Charge
		Union Bank of India (erstwhile Corporation Bank	124.45	First Pari passu Charge
		Punjab & Sind Bank	125.61	First Pari passu Charge
		India Infrastructure Finance Company (UK) Limited	415.02	First Pari Passu Charge
		Indusind Bank	INR 1 only	First Pari Passu Charge
2	All revenue receipts from the Project flowing into the Escrow Account	Canara Bank	507.11	First Pari Passu Charge
		Central Bank of India	210.09	First Pari Passu Charge
		Union Bank of India (erstwhile Andhra Bank)	164.00	First Pari passu Charge
		Union Bank of India (erstwhile Corporation Bank)	124.45	First Pari passu Charge
		Punjab & Sind Bank	125.61	First Pari passu Charge
		India Infrastructure Finance Company (UK) Limited	415.02	First Pari Passu Charge
		Indusind Bank	INR 1 only	First Pari Passu Charge
3	Senior Lenders' security package listed in the Project Agreement, including substitution rights and termination payments due in respect of the Project in specified circumstances i.e. charges by assignment of all rights, title and interest pursuant to and in accordance with Substitution Agreement providing for step-in rights of the Senior Lenders in accordance with the Concession Agreement	Canara Bank	507.11	First Pari Passu Charge
		Central Bank of India	210.09	First Pari Passu Charge
		Union Bank of India (erstwhile Andhra Bank)	164.00	First Pari passu Charge

SECURITY INTEREST ANNEXURE 7
SECURITY INTEREST FOR FINANCIAL CREDITORS OF RAPID METRORAIL GURGAON SOUTH LIMITED ("RMGSL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR Cr)	RANKING OF CHARGE
		Union Bank of India (erstwhile Corporation Bank)	124.45	First Pari passu Charge
		Punjab & Sind Bank	125.61	First Pari passu Charge
		India Infrastructure Finance Company (UK) Limited	415.02	First Pari Passu Charge
		Indusind Bank	INR 1 only	First Pari Passu Charge

DEFINITIONS:
"**Debt Service Reserve Account**" means the account created and maintained by the Borrower in the manner as more particularly described under the Common Loan Agreement.

"**Escrow Account**" means the account/ sub-accounts opened, to be opened by the Borrower with the Escrow Agent into which the Receivables and other revenues of the project shall be credited and debited, as the case may be, in accordance with the Concession Agreement and the Financing Agreements.

"**Project**" means the project as more particularly described under the Common Loan Agreement and includes Development of Metro Link (approximately 7 Km double line) from Sikanderpur Station to Sector-56 in Gurgaon on DBFOT basis under Concession Agreement from Haryana Urban Development Authority (HUDA) for a period of 98 years from the Effective date with a total project cost of INR 2143.00 Crores.

"**Project Agreements**" means the following documents as may be amended and supplemented including without limitation
(vi) Concession Agreement;
(vii) Substitution Agreement;
(viii) Construction Contract, Services and Operations Contract (if any);
(ix) Contracts relating to O&M (if any); and
(x) All material agreements entered into or may be entered into by the Borrower in relation to the Project, arising out of or in relation thereto.

"**Senior Lenders**" means (i) Canara Bank; (ii) Central Bank of India; (iii) Union Bank of India (erstwhile Andhra Bank); (iv) Union Bank of India (erstwhile Corporation Bank); and (v) Punjab & Sind Bank.

"**ECB Lender**" means India Infrastructure Finance Company (UK) Ltd

"**Sponsors**" means (i) IL&FS Rail Limited (IRL) and (ii) IL&FS Transportation Networks Limited (ITNL) or any of its affiliates.

Notes:

(1) The column on amount admitted includes interest, penal interest, and other charges.
(2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.